

# Avari Tax and Financial Services

## Financial Management Pricing

Annual Revenue Threshold	Basic Bookkeeping		Comprehensive Services		Virtual CFO	
	Per Month	Annualized	Per Month	Annualized	Per Month	Annualized
< 100,000	250	3,000				
< 200,000	500	6,000			1,500	18,000
< 300,000	750	9,000	1,500	18,000	2,250	27,000
< 400,000	1,000	12,000	2,000	24,000	3,000	36,000
< 500,000	1,250	15,000	2,500	30,000	3,750	45,000
< 600,000	1,500	18,000	3,000	36,000	4,500	54,000
< 700,000	1,750	21,000	3,500	42,000	5,250	63,000
< 800,000	2,000	24,000	4,000	48,000	6,000	72,000
< 900,000	2,250	27,000	4,500	54,000	6,750	81,000
< 1,000,000	2,500	30,000	5,000	60,000	7,500	90,000
< 1,100,000	2,750	33,000	5,500	66,000	8,250	99,000
< 1,200,000	3,000	36,000	6,000	72,000	9,000	108,000
< 1,300,000	3,250	39,000	6,500	78,000	9,750	117,000
< 1,400,000	3,500	42,000	7,000	84,000	10,500	126,000
< 1,500,000	3,750	45,000	7,500	90,000	11,250	135,000

### New Business Start Up Pricing - First 18 Months of Business

#### Minimum Monthly Pricing with 6 Month Contract

Enjoy seamless financial management with Avari Tax. With contracts starting at \$1,000 per month, your first 25 monthly transactions—including General Ledger entries, Billing (AR), Invoicing (AP), and Payroll Management—are absolutely free.

At Avari Tax and Financial Services, we provide expert financial solutions tailored to your business needs. To ensure seamless service and dedicated support, our contracts are structured as follows:

**Contract Duration:** All engagements are set at a 6-month minimum, ensuring consistency and strategic planning for your financial success.

**Retainer & Initial Payment:** Upon signing, a retainer equal to one month's fee is required, along with the first month's payment. This guarantees priority service and a structured onboarding process.

**Retainer Refund for Extended Commitment:** If you choose to continue our services beyond the initial contract and sign a 12-month agreement, your original retainer will be fully refunded at the end of the first month of the extended contract. This ensures a seamless transition while rewarding long-term partnerships.

Our commitment is to deliver precise tax compliance, financial advisory, and strategic oversight with unparalleled expertise.

The fees for our financial services and tax are determined based on the complexity of each engagement, the number of transactions involved, and the overall scope of work. As such, pricing may vary and is subject to change based on these factors. All engagements require a minimum contract term of six months to ensure the continuity and quality of service.