



Avari Tax and Financial Services

A V A R I T A X . C O M

Avari Tax and Financial Services
Tax Pricing
Individual Prep & Filing - Analysis & Planning - Strategy & Conversion Consultancy

Tier	Best For	Includes Online Appointment with an Enrolled Agent, and:	EA Review, Annual Prep & E-Filing	Tax Planning
Tier 1: Basic W-2 Filers	Single W-2 filers with no dependents	Federal & State Return Preparation and Filing	\$145	
Tier 2: Couples & Light Filers with Dependents	Single & Married Filing Joint, with up to 4 docs (W-2, 1099, 1098)	Federal & State Return, EA Appointment & Review, Optional Virtual Meeting	\$195	\$395
Tier 3: Itemized or Digital Asset Filers	Over \$1,000 Crypto or 10 transactions, Schedule A (Itemized Deductions)	Retirement Planning, Schedule A, Crypto/Exchange Analysis	\$350	\$650
Tier 4: Basic Small Business	Schedule C, 1099 income, SEP/SIMPLE	Schedule C, Advance Retirement Planning, Audit Risk Scan	\$650	\$1,000
Tier 5: Advanced Filers & Multi-State	Multi-entity, K-1s, Schedule E	SALT Strategy, RMDs, Equity Planning, EA Strategy Summary	\$1,200+	\$2,000+
Tier 6: Legacy & Wealth Strategy	Trusts, Estates, Succession	Estate Planning, Equity Modeling, Custom Analytics, Advanced Analytics	\$2,500+	\$4,500+

Service	Starting Fee
Amended Return (1040-X)	\$300
Full Review + Amended Return	\$450
Additional State Return	\$150
Residency & Nexus Review	\$350
Crypto & Digital Asset Advisory	\$450
Transcript Pull	\$100
Transcript Summary & Analysis	\$250
Standalone Tax Strategy Session + Memo	\$500
Gift Tax Return (709)	\$400
Estate/Trust Return (1041)	\$650
ITIN Application or Renewal	\$250
Tax Filing Extension	\$100
Estimated Tax Voucher Prep	\$150
K-1 Preparation	\$100 per K-1
Audit Support Memo	\$250
Equity Compensation Modeling	\$300
Home Office Deduction (Form 8829)	\$150
1099/W-2G Review & Filing	\$100-\$250
Multi-State Business Return	\$250+ per state
Back Taxes / Unfiled Years	\$250 per year (basic), \$400+ for complex
Identity Theft / PIN Issues	\$150 flat support fee
CP2000 / Underreporter Notice Response	\$250-\$400 depending on complexity
Foreign Asset Reporting (FBAR/FATCA)	\$350-\$750 depending on scope
Trust & Estate Tax Planning	\$500+ (memo + strategy session)
IRS Representation (Audit/Collections)	\$250/hour or flat-rate packages