



Avari Tax and Financial Services

A V A R I T A X . C O M

Avari Tax and Financial Services
Tax Pricing
Individual Prep & Filing - Analysis & Planning - Strategy & Conversion Consultancy

| Tier | Best For | Includes Online Appointment with an Enrolled Agent, and: | EA Review, Annual Prep & E-Filing | Tax Planning |
|--|--|---|--------------------------------------|--------------|
| Tier 1: Basic W-2 Filers | Single W-2 filers with no dependents | Federal & State Return Preparation and Filing | \$145 | |
| Tier 2: Couples & Light Filers with Dependents | Single & Married Filing Joint, with up to 4 docs (W-2, 1099, 1098) | Federal & State Return, EA Appointment & Review, Optional Virtual Meeting | \$195 | \$395 |
| Tier 3: Itemized or Digital Asset Filers | Over \$1,000 Crypto or 10 transactions, Schedule A (Itemized Deductions) | Retirement Planning, Schedule A, Crypto/Exchange Analysis | \$350 | \$650 |
| Tier 4: Basic Small Business | Schedule C, 1099 income, SEP/SIMPLE | Schedule C, Advance Retirement Planning, Audit Risk Scan | \$650 | \$1,000 |
| Tier 5: Advanced Filers & Multi-State | Multi-entity, K-1s, Schedule E | SALT Strategy, RMDs, Equity Planning, EA Strategy Summary | \$1,200+ | \$2,000+ |
| Tier 6: Legacy & Wealth Strategy | Trusts, Estates, Succession | Estate Planning, Equity Modeling, Custom Analytics, Advanced Analytics | \$2,500+ | \$4,500+ |

| Service | Starting Fee |
|--|--|
| Amended Return (1040-X) | \$300 |
| Full Review + Amended Return | \$450 |
| Additional State Return | \$150 |
| Residency & Nexus Review | \$350 |
| Crypto & Digital Asset Advisory | \$450 |
| Transcript Pull | \$100 |
| Transcript Summary & Analysis | \$250 |
| Standalone Tax Strategy Session + Memo | \$500 |
| Gift Tax Return (709) | \$400 |
| Estate/Trust Return (1041) | \$650 |
| ITIN Application or Renewal | \$250 |
| Tax Filing Extension | \$100 |
| Estimated Tax Voucher Prep | \$150 |
| K-1 Preparation | \$100 per K-1 |
| Audit Support Memo | \$250 |
| Equity Compensation Modeling | \$300 |
| Home Office Deduction (Form 8829) | \$150 |
| 1099/W-2G Review & Filing | \$100–\$250 |
| Multi-State Business Return | \$250+ per state |
| Back Taxes / Unfiled Years | \$250 per year (basic), \$400+ for complex |
| Identity Theft / PIN Issues | \$150 flat support fee |
| CP2000 / Underreporter Notice Response | \$250–\$400 depending on complexity |
| Foreign Asset Reporting (FBAR/FATCA) | \$350–\$750 depending on scope |
| Trust & Estate Tax Planning | \$500+ (memo + strategy session) |
| IRS Representation (Audit/Collections) | \$250/hour or flat-rate packages |